PROFESSIONALS YOU MIGHT NEED: *You Don't Have to Do This Alone*

Legal & Financial Professionals

- Estate Attorney (Probate or Trust Lawyer) - Manages probate proceedings, ensures legal compliance, and assists with legal disputes.
- Trust Officer - Oversees trust management, works with beneficiaries, and ensures correct asset distribution. Using employed by a bank.
- Certified Financial Planner (CFP) - Advises heirs on managing inherited assets, investment strategies, and financial planning.
- Tax Professional (CPA or Estate Tax Specialist) - Handles tax filings, estate taxes, and advises on tax implications for heirs.
- Forensic Accountant - Investigates financial discrepancies or fraud within an estate.

Real Estate & Property Management Professionals

- Real Estate Agent (Specialized in Probate &Estate Sales) - Assists in selling, valuing, and preparing estate properties.
- Real Estate Attorney - Handles legal paperwork for property transfers, title issues, and compliance.
- Property Manager - Manages rental properties, handles tenant relations, and oversees maintenance.
- Real Estate Appraiser - Provides official valuations for probate, taxes, and sales.
- Estate Sale & Liquidation Specialist - Organizes sales or auctions for personal property.
- Professional Organizer - Assists in sorting, decluttering, and distributing belongings.

(720) 255-3595
sellpopsplace@gmail.com
www.sellpopsplace.com

Sell Pop's Place
ESTATE SETTLEMENT, SIMPLIFIED

Asset & Investment Management Professionals

- Investment Advisor - Manages investment accounts and advises heirs on inherited stocks and funds.
- Business Valuator - Determines business value for sale, transfer, or taxation.
- Fine Art, Jewelry, & Collectibles Appraiser - Provides valuation for high-value personal assets
- Insurance Specialist - Assists with life insurance claims and policy updates.
- Digital Legacy Service - Recovering passwords, accessing or transferring digital assets (like photos), closing online accounts (GoodTrust, Everplans, & Executor.org)

Specialized Professionals

- Elder Law Attorney - Assists with Medicaid, guardianship, and eldercare legal matters.
- Medicare/Medicaid Advisor - Helps navigate benefits, claims, and eligibility.
  - State & Federal Resources - *Medicare.gov*
  - Certified Advisors - NAHU to find an agent (1-202-552-5060)
  - Eldercare Financial Planners
  - Nonprofit source - ADRC (1-800-963-5337) *eldercare.ace.gov*
- Grief Therapist - Provides emotional support for heirs.
- Private Investigator - Locates missing heirs and investigates suspicious claims.

Pro tip: We can connect you with referrals for the professionals you need.

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